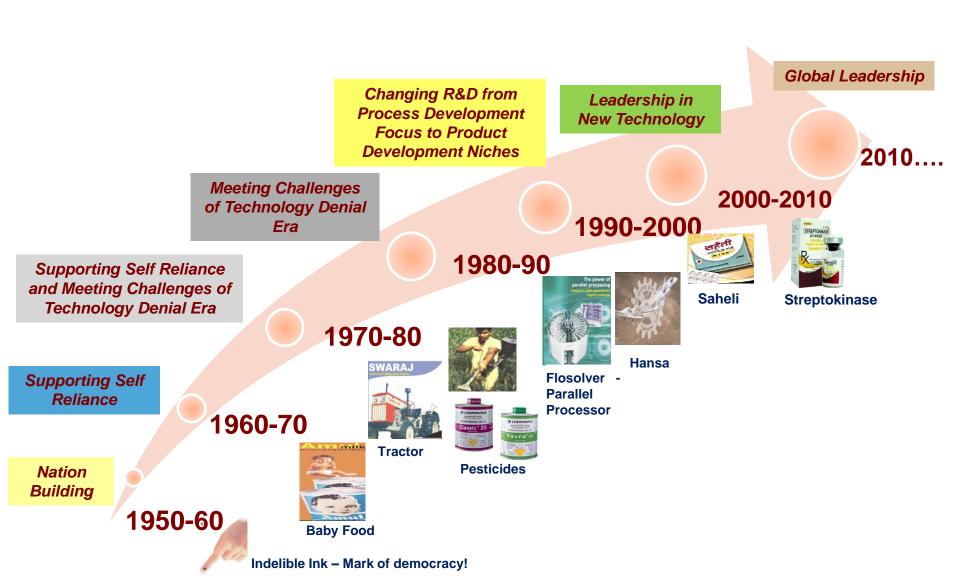


CSIR Initiatives – Technology Development and Licensing, and the Evolving Paradigm

Viswajanani J. Sattigeri
Head, CSIR-Traditional Knowledge Digital Library (CSIR-TKDL) Unit
9 July 2019
viswajanani.sattigeri@csir.res.in

CSIR Contributions Over the Years

... Addressing National Challenges and Carving out Global S&T Niches...



Recent CSIR Technologies – Global benchmarks

High Purity Gasoline (US Grade Gasoline)
& Benzene Plant at Jamnagar

Reliance Industries Ltd. – First grassroots unit with indigenous technology; Investment excluding balancing facilities ~ Rs 312 Cr Estimated incremental export revenue: 40 Million USD/Annum

Wax Plant at Numaligarh

India's 1st and only wax plant Foreign exchange saving of >Rs 500 Crores/annum

Refinery profitability increased ~Rs. 77 Cr/year; Export of wax to Kenya, Bangladesh, Nepal and Thailand etc.; Cut down India's paraffin wax import by ~50%

Acrylamido tert-Butylbenzene Sulphonic Acid

World's largest ATBS manufacturer (more than 40% of world capacity) - 25,000 tonnes per annum (tpa)

More than 400 local jobs created

Revenue accrued to lab (License fees and Royalty) - Rs 330 lakh

Market Value - Rs 20 Crore (2014)

Drishti - Transmissometer

Indigenisation at lower costs of a critical technology
47 systems supplied and 32 working in 12 International Airports; 22
systems have been provided to Tata Power SED
Order for 200 systems received

Broadband Confocal Microscope with Supercontinuum Light Source

Special Photonic Crystal Fibers to suit the industry's needs
Low Cost Indigenous Technology – Paving for "Make in India" Product priced around at Rs.1.25 crore while similar (different
technology) confocal microscopes imported cost about Rs. 4.0 crore

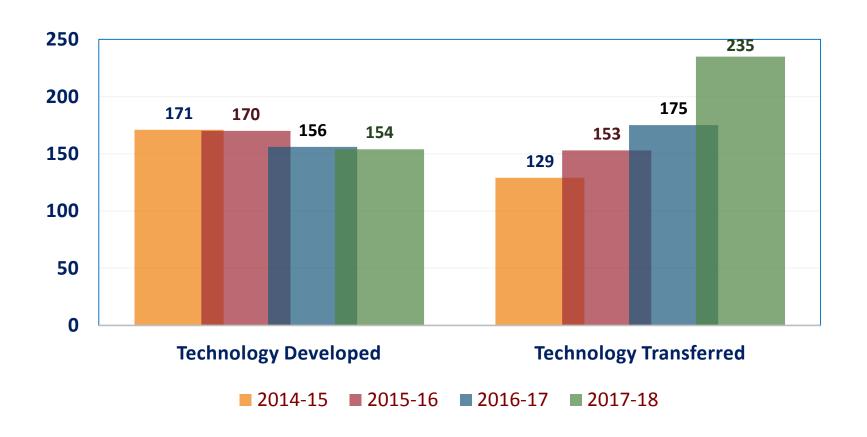
Waterless Chrome Tanning Technology

Unique technology - no water is used for chrome tanning; Eliminates chromium emission and salt usage

Commercial scale dissemination carried out in Jalandhar, Kolkata,

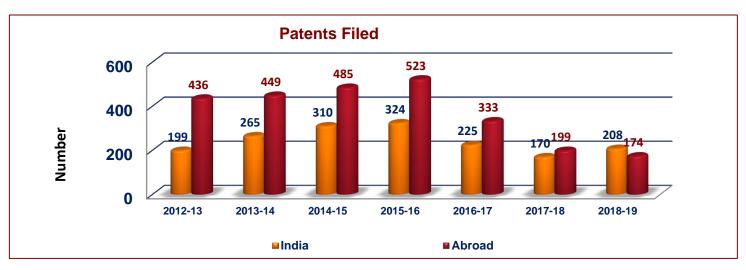
Ambur, Vaniyambadi and Ranipet clusters; Over 100 tanners have obtained the license of WCTT

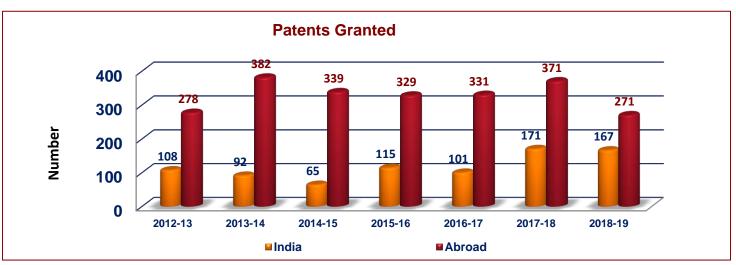
CSIR Technologies – Developed and Transferred



CSIR Licensed over 600 Technologies in last 4 years

CSIR - The Patent Portfolio





CSIR licenses about 7% of its patents

Economic Impact Assessment of Select Technologies

Selected Technologies: Economic Value Creation

Interventions for Industry – Tractors and Streptokinase

Interventions for MSMEs – Soft Coke Oven, Rice Bran Oil, Vitrified Tiles and Terafil Water Filter

Total Direct Value Creation: Rs 32094+

Plan Budget to CSIR: ~Rs. 26000 Crores in last 21 years

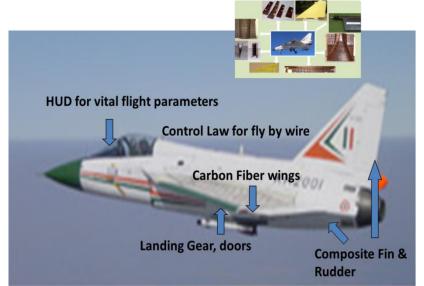
Socio-economic impact assessment is being undertaken for select technologies

#-EIA studies carried by a consultant engaged by CSIR; Value creation numbers are in 2010-11 prices; and Values are calculations/ estimates, based on techno-economic data, company data / balance sheets, and field survey; also includes Notional Public Benefit

CSIR Technologies for India's First Light Combat Aircraft - TEJAS

An Integral Partner with ADA in Design and Development of TEJAS

- Developed and fabricated 165 composite parts
- CSIR-NAL Manufacturing 13 complex composite structural components even today
- Fly-by-Wire (FBW) Control Systems:
 - Flight control laws and air-data algorithms
 - Over 1950 flights on twelve different prototypes, over a continuously expanding flight envelope completed
 - State of art training simulator





Total Economic Value of CSIR's contribution to the LCA Tejas is about Rs 4932 crore

Success Stories in Licensing – I – CSIR - GE Collaboration

- CSIR-NCL-GE R&D Alliance originated in 1993
- Alliance operated for over 9 years successfully and emerged as a paradigm in "relationship" management in R&D
- Cash flow to CSIR-NCL from GE of ~USD 8.5 M over the period 1994-2004
- New opportunities with multinational companies Diffusion of ideas and generic methods developed to Indian industries
- CSIR owns several patents based on generic ideas developed while interacting with GE having relevance to systems other than polycarbonates
- Half a dozen patents assigned to GE
- Led to Setting up of GE's R&D Centre at Bangalore

Success Stories in Licensing – II - Streptokinase

 CSIR-IMTECH's Clot specific Streptokinase Technology Licensed to NOSTRUM Pharmaceuticals Inc., USA in July, 2006

USD 150 M in Milestone payments + Royalties

Innovation Led, High Science Based Developments

Highest ever licensing deal by CSIR



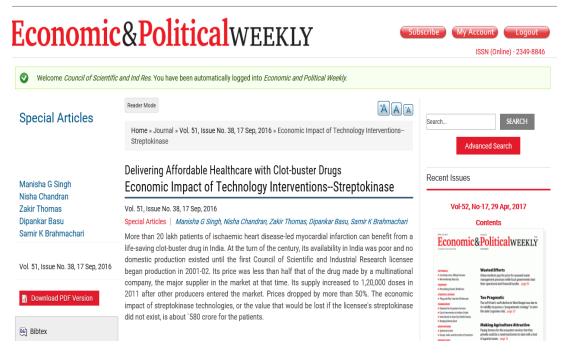






CSIR - Economic Impact Assessment

Streptokinase - Affordable healthcare, Life-saving drug: Economic Value Creation



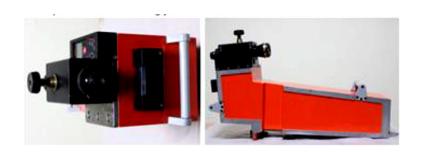


| Measure | Streptokinase | |
|------------------|---------------|--|
| Direct Value | 1995 - 2011 | |
| Creation | | |
| CSIR Lab : (x) | 1.9 | |
| (Rs. in Crore) | | |
| Licensee/s | 17 | |
| (Cadila, Shasun) | | |
| (Rs. in Crore) | | |
| Users | 16000 | |
| (Rs. in Crore) | | |
| Total Direct | 16018.9 | |
| Value Creation | | |
| (Rs. in Crore) | | |
| Direct Value | 9/20v | |

| Direct Value | 8430x |
|-------------------|-------|
| Creation multiple | |

#-EIA studies carried by a consultant engaged by CSIR; Value creation numbers are in 2010-11 prices; and Values are calculations/ estimates, based on techno-economic data, company data / balance sheets, and field survey; also includes Notional Public Benefit

Success Story in Licensing - III - Avionics Head-up Display Test Rig







- Comprehensive aviation test platform
- Provides visual inspection, system health monitoring through communication, automated testing, fault debugging, repair and maintenance at system level, semiautomated evaluation of optical parameters
- Modular configuration provides an option to customize the design further for any aircraft platform
- Customer base: Air Force and aviation wings of Navy and Army
- Licensed to Bharat Electronics Limited (BEL), Panchkula in 2017

Estimated Forex saving of ~Rs 50 Crores per aircraft type

In line with the 'Make in India' and 'Innovate in India' initiatives

Recent Success Story in Licensing - IV - DHVANI and ABHIAS

'DHVANI'-"Detection and Hit Visualization using Acoustic 'N'-wave Identification"

- Automated system to detect bullet using supersonic acoustic detection and localization of hits on target by acoustic time delay estimation methods
- Real time and precise system
- Systems for twelve lanes supplied to HQ, SAC, Thiruvanathapuram



'ABHIAS' - Acoustic Based Hit Identification and Analysis System

- Acoustic based detection and localization of hits on target by acoustic time delay estimation methods
- Real time and precise system
- Caters to both supersonic and subsonic weaponry
- Variable firing positions without any re-calibration

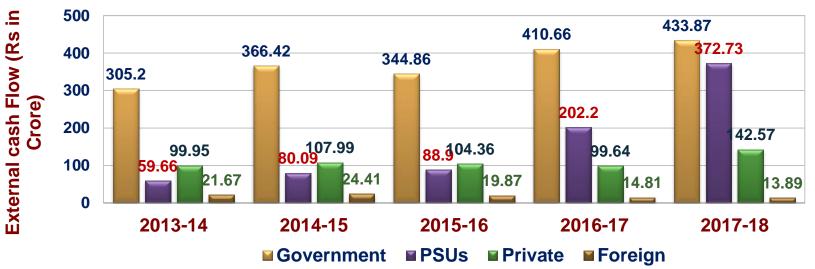
Cost of the system is ~60% of comparable systems

Exclusive License to Bharat Electronics Ltd (BEL), Bengaluru in Aug 2018

High Value Licensing deal – Rs 4.5 cr premia and 5% royalty

External Cash Flow - Earnings from Government vs. Industry

External Cash Flow - An Indicator





Current Statistics

- Govt:Industry (PSU+Pvt) = 1.4:1
- Govt:Private Industry = ~3.4:1
- Targeted Govt:Private Industry = ~2:1

Last 5 yrs: Rs 1358.09 Cr Average: Rs 271.62 Cr

Global Benchmarks

Public Research Organizations, Universities and Federal Laboratories – USA, EU, China and Australia

| | | * | | ** |
|--|--------------------|---|--------|--|
| Patent filing from invention disclosures | ~50% | ~50% | - | ~19%\$ |
| Patent licensing | ~26% | ~24% | ~6% | ~30% |
| Licensing income (premia + royalties - patents and technologies) (% of research expenditure) | ~4-5% | ~5-6% | <1% | ~1.8% ^{\$} ~6.5% ^{\$\$} |
| Industry Funding (Collaborative/Co- investment/Contract/Sponsored R&D) | 6-12%* ~18-21%# | 6.5%^ ~32%** | ~35% | ~17.5% ^{\$} ~60% ^{\$\$} |
| Spin-offs from Inventions/Patents (active) | ~7% | ~5% | - | ~7.5% |
| Sleeping/Unused patents | ~65% | ~45% | ~17%^^ | - |

SNSRC, Aus 2015; SCSIRO 2017; DoE 2014 – Revenue from SPP, CRADA and ACTS, NASA 2017 – Revenue from Agreements; Stanford University, 2017-18; Massachusetts Institute of Technology, Facts 2018; CEU Universities; Fraunhofer-Gesellschaft, 2016; Albert 1997-1998.

CSIR licenses about 7% of its patents
Licensing Income (Pat+Tech): ~0.55% of Government Budgetary Support (GBS)

CSIR – GAP, Contract R&D, Consultancy and Technical Services: External Cash Flow of Rs 960 crore (2017-18); ~54% from industry

So, where is the gap? What are the expectations?



Lab to Market: CSIR's Role Limited!

4

Business model fully developed demonstrating investment potential

2

Basic technology research: basic principles observed and application formulated (TRL1-2) Feasibility to basic prototype to development and demonstration (TRL3-7)

Prototype proven and productizing begun (TRL8-9 and beyond)

Technology Readiness Levels & Manufacturing Readiness Levels

Academia Operate Here

Research Orgns. Operate here

Actual system proven in operational environment (competitive manufacturing in the case of key enabling technologies; or in space)

System complete and qualified

System prototype demonstration in operational environment

Technology demonstrated in relevant environment (industrially relevant environment in the case of key enabling technologies)

Technology validated in relevant environment (industrially relevant environment in the case of key enabling technologies)

Technology validated in lab

Experimental proof of concept

Technology concept formulated

Basic principles observed

MRL10 MRL 9

MRL 8

MRL 7

MRL 6

MRL 5

MRL 3

MRL 2

MRL 1

MRL 4

TRL 5

TRL 9

TRL 8

TRL 7

TRL 6

TRL 4

TRL 3

TRL 2

TRL 1

Full Rate Production demonstrated and lean production practices in place

Low rate production demonstrated; Capability in place to begin Full Rate Prodn.

Pilot line capability demonstrated; Ready to begin Low Rate Initial Prodn Capability to produce systems, subsystems, or components in a production rep. environment

Capability to produce a prototype system or subsystem in a production relevant environment

Capability to produce prototype components in a production relevant environment

Capability to produce the technology in a laboratory environment

Manufacturing Proof of Concept Developed

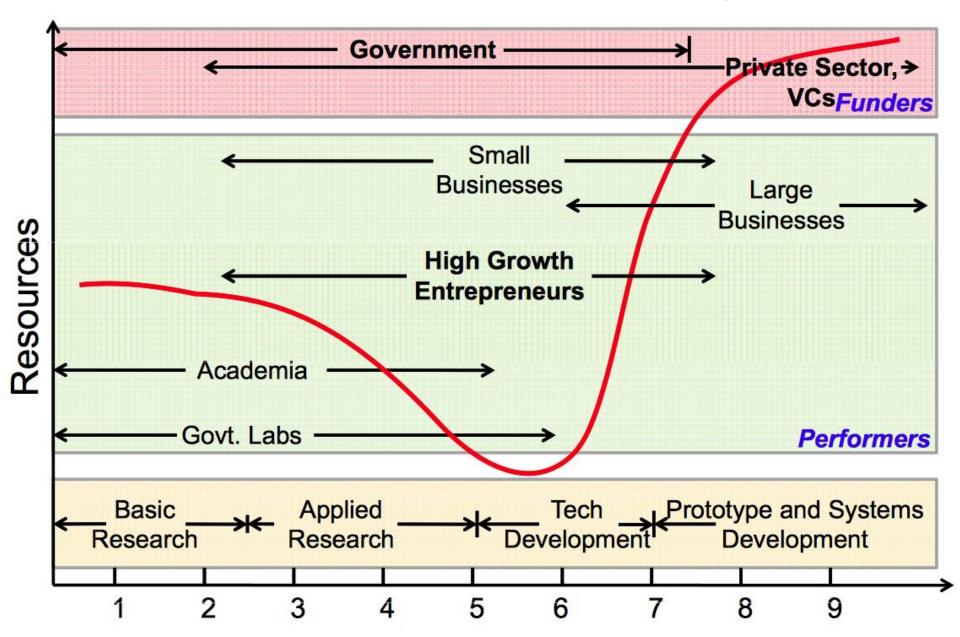
Manufacturing Concepts Identified

Basic Manufacturing Implications
Identified

Industry (with R&D) Operates Here

Source: ARENA (NASA for TRL)
Manufacturing Readiness Level (MRL) Deskbook

Space that CSIR operates houses the 'Valley of Death'



CSIR Society Meeting 2016

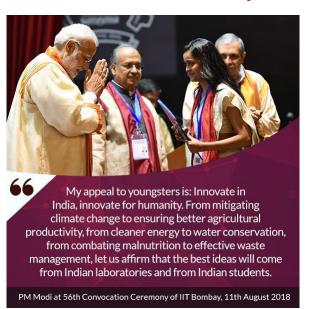


"I would like to see CSIR oriented towards making the life of the common man better, and providing technological solutions to the problems of the poor and downtrodden sections of society"

> Shri Narendra Modi Hon'ble PM and President, CSIR

- Laying down parameters to assess the performance of CSIR labs
- Mechanism enabling internal competition among various labs
- Listing one hundred problems being faced by people in various parts of India, and taking up the challenge of solving them technologically within a specified time period
- Key areas suggested: sickle cell anaemia among the tribal people, defence equipment manufacturing, life-saving equipment for the jawans, agriculture sector, Medical device manufacturing, energy, solar energy and waste management
- Converting lab research to commercial applications
- Start-ups to emerge from the research of CSIR labs

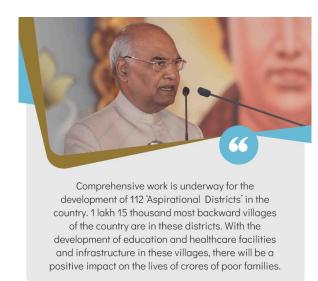
Innovate for India, Innovate for humanity



Industry 4.0 – Global Manufacturing Hub



112 Aspirational Districts



President Kovind's address to both the Houses of Parliament, 20 June 2019

Incubation Centres & Start-ups



हम सभी को जितना अपनी पुरातन संस्कृतियों, सभ्यता पर गर्व है, उतना ही भविष्य की तकनीक के प्रति हमारा आकर्षण है। 80 करोड़ से अधिक युवाओं की शक्ति से भरा ये देश तेजी से बदलते technological landscape में अपनी छाप छोड़ रहा है। भविष्य की तकनीक के साथ भारत के इसी कदमताल से ताल मिलाते हुए बीएचयू में अटल incubation centre की शुरूआत की गई है। बीएचयू का ये incubation centre आने वाले समय में यहां start-up के लिए नई ऊर्जा देने का काम करेगा।

> वाराणसी में विभिन्न परियोजनाओं के उद्घाटन एवं शिलान्यास के अवसर पर प्रधानमंत्री मोदी, 18 सितंबर 2018

Technology led economic growth



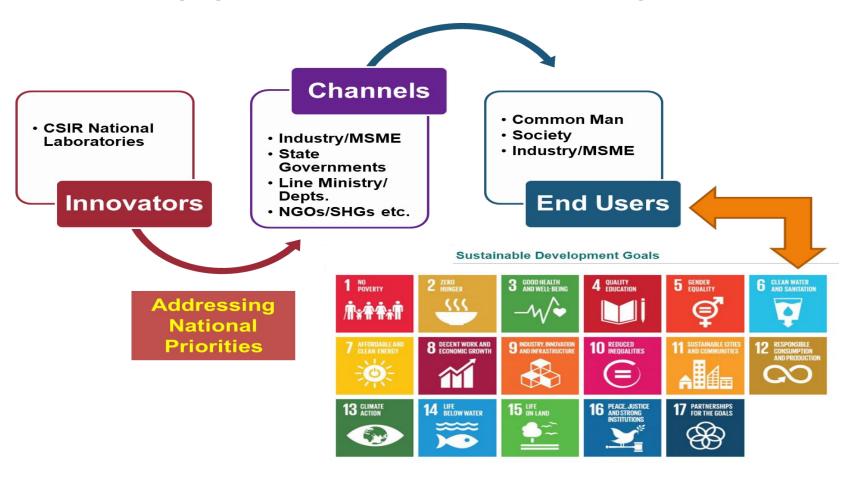
New India to take off...



How do we improve the chances?

Reemphasizing the Roles of the Stakeholders

....Bringing in a unified platform for a common goal

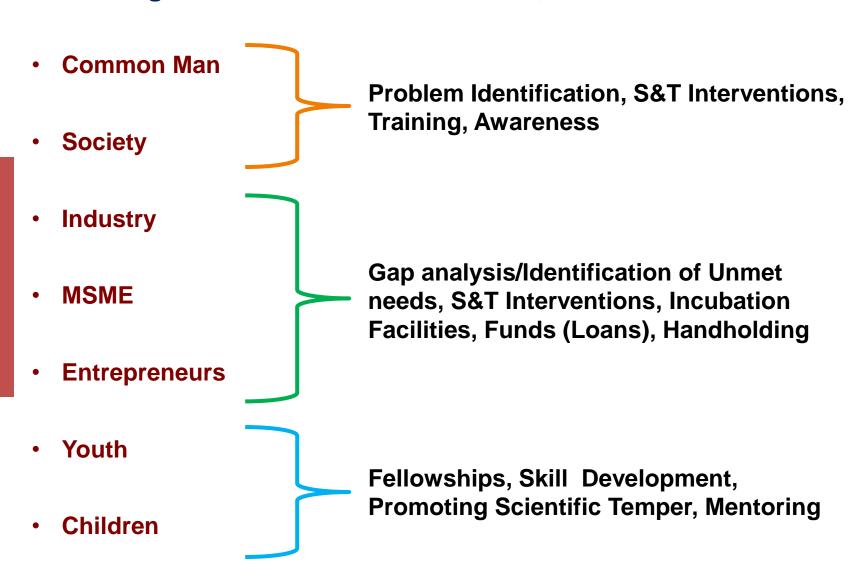


Strengthening the Innovation Ecosystem – Enabling Technology Development in the Incubation Phases (TRL 5-7) and Growth Phases (TRL 8-9 and MRL 1-10)

CSIR - New Initiatives for Promoting Technology Generation and Commercialisation

CSIR – Sustaining Excellence

Remaining Relevant to the Stakeholders, and thus to the Nation



Reorganizing CSIR Labs - Theme Directorates A New Initiative...

- (i) Aerospace, Electronics, and Instrumentation & Strategic Sectors;
- (ii) Civil Infrastructure & Engineering;
- (iii) Ecology, Environment, Earth & Ocean Sciences and Water;
- (iv) Mining, Minerals, Metals and Materials;
- (v) Chemicals (including leather) and Petrochemicals;
- (vi) Energy (conventional and non-conventional) and Energy devices;
- (vii) Agri, Nutrition & Biotech; and
- (viii) Healthcare
- Derive synergy from complementary skills and expertise across labs
- Bring in sector-specific industry focus

- Align to Stakeholder needs
- Enhance business focus

New Initiatives for Promoting Technology Generation and Commercialisation

- Alliance with Ministries & Strategic Sector to create develop and deploy relevant S&T interventions
- Linkages with Technology Transfer Organizations and Industry Associations
- Revision of CSIR Guidelines for Technology Transfer and Utilization of Knowledgebase - Enhancing Efficiency in Technology Development and Deployment
- Create a Separate Corpus for Deploying Nation Relevant Technologies through CSIR Innovation Fund
- Evolve Skill Development Programmes as focussed activity and align with national goals and enhance brand image of CSIR

New Initiatives for Promoting Technology Generation and Commercialisation

- Mission-mode, Fast track translation, Fast track commercialization, & HARIT projects linked to Common Man, Society, Industry and the Strategic Sector
- Set up Technology Incubation Centres across CSIR labs and Technology Innovation Parks where CSIR can play a key role in translating knowledgebase into technologies
- Evolve strategic plans for valorisation / monetization of CSIR's Intellectual Property portfolio Invigorating Scientific entrepreneurship
- Source funds under 'Corporate Social Responsibility (CSR) Funds' for specific activities

Revision of CSIR Guidelines for Technology Transfer and Utilization of Knowledgebase

Enhancing Efficiency in Technology Development and Deployment

- Enabling Scientific Enterprises, Start-ups and Spin off
 - Move towards equity model in lieu of licensing fee
 - Discounted rates to Start-up/ Spin off for Incubator Space and utilization of facilities
- Translational Research
 - 10% of LRF could be utilized by PI for Translational Research & associated academic activities
- Socially relevant Products/ Processes/ Technologies
 - Transfer non-exclusive if necessary, free of cost to Micro, Small and Cottage Enterprises
- Fast Tracking Industrial R&D Projects
 - Hire specialist manpower/ consultants at 2 times the prescribed CSIR rates for filling the gaps. Permitted enhanced remuneration to Project manpower from Contingency and/ or outsourcing budget
- Manday Rates
 - The manday rates be increased to 1.5 times of the existing rates

Boosting Creation of Knowledge Enterprises

- Scientific Entrepreneurship Scheme: Researchers permitted to have equity stake in scientific enterprises/ spin offs while in professional employment
- ➤ Knowledge to Equity Scheme: Scientific Establishments permitted to invest knowledgebase as equity in the enterprises
- Setting up of Technology Incubation Centres: Scientific Establishments allowed to set up incubation centres
- Mobility of Researchers: Researchers mobility permitted among Industry, Research Institutions, Academic Institutes, Universities and Industries and other Scientific establishments

Scientific Entrepreneurship Scheme – 9 (12) Spinoffs by CSIR Scientists

Guidelines on Conflict of Interest – Scientific Entrepreneurship Scheme

- Nature/Type of Conflict of Interest covering 15 diverse situations/actions covered
- Procedures and guidelines to be followed for managing, resolving & mitigating COI covered:
 - Seeking full disclosure of: Shareholders and Shareholding; utilization of resources; projects being pursued; Intellectual Property filed by the Entity; business related matters of the scientific establishment, etc.
 - Regulating involvement in laboratory related matters such as projects, purchase, financial and business; scientists' functionary role in business related aspects of Incubation centre, etc.
 - Standing Committee at every laboratory
 - Disallowing decision-making entities in investing or holding equity



CSIR for Start Up India and Stand Up India

Technology Incubation and Entrepreneurship Development Centres

Venture Centre at CSIR-NCL Innovation Park, Pune

Supported >180 incubatees till date



- Supported >64 startups as resident incubatees and 20 startups as associate members
- >90 innovators received mentoring and advisory support through pre-incubation programs
- 31% of the startups related to CSIR-NCL through their alumni, scientist or licensed technology
- Supported 8 large/multi-national companies
- >24 companies graduated so far
- 93% of the companies actively pursuing their startup stint; mortality being only 7%



Each CSIR laboratory to set up Incubation Centre

Nutra-Phyto Incubation Centre & Common Instrumentation facility (NPIC-CIF)

A collaborative project between CSIR-CFTRI and Karnataka Biotechnology and Information Technology Services (KBITS), Govt. of Karnataka

CSIR-IICB-Translational
Research Unit of Excellence
CSIR-IICB-TRUE @ CSIR-IICB, Kolkata
for Biomedical Research

cGMP Pilot Plant for Herbal Preparations

Extraction, Formulation and Packaging of Traditional (ISM) Herbal Medicines

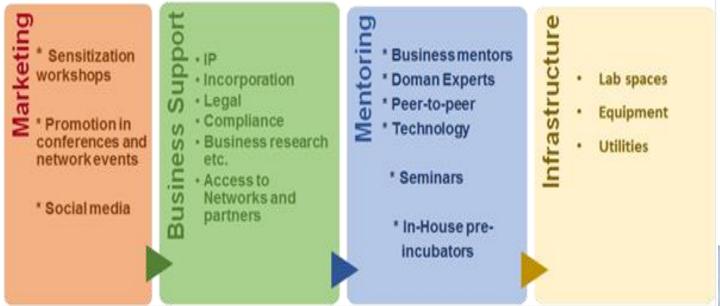
Facility to transform quality herbal drug production in India and its export to US and European markets

Atal Incubation Centre – CSIR-Centre for Cellular and Molecular Biology

ANTI Aayog initiative to promote Start ups

A Section 8 company to promote Startups in Biotechnology/Medical Devices

Strategy to support the Startups





Digital Platform for Showcasing CSIR Technologies and Knowledgebase

http://techindiacsir.anusandhan.net/online/Control.do?_idx



CSIR Intellectual Property CSIR Technology CSIR Knowledgebase and Services

opment



















Socially Relevant S & T Interventions

System for detection of adulteration in milk (KSHEER-SCANEER)



Institute: CSIR-CEERI | Category: Food and Nutrition



The system is capable of detecting adulterants such as urea, salt, detergents, boric acid, caustic soda, Lye (NaOH), soda, hydrogen peroxide and many more unknown adulterates in raw milk. Real-time automated system, Scan raw milk samples at source level i.e. milk collection points in

Swaraj Tractor

Institute: CSIR-CMERI | Category: Farm Machinery



The Swaraj Tractor, developed originally by the CSIR-CMERI and perfected the same to its present level of bv Punjab Tractors shows the technological strength

of CSIR. Swaraj Tractor helped farmers to appropriately mechanize their tilling operations to match with their farm size requirements. When Independent India food security was challenged, CSIR proved

* Opportunities@CSIR

- Collaboration Opportunities
- New Inventions
- Start-up Opportunities
- ₹ Funding Opportunities
- Consultancy Services

Technology Compendiums

CSIR Compendium of Technologies

Selected CSIR Technologies

Focusing

STATES OF INDIA

Innovation for Quality with Affordability

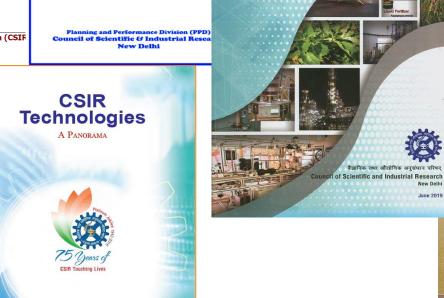


Council of Scientific & Industrial Research (CSIF New Delhi

January 2010

List of CSIR Knowledgebase for Industries





New Delhi, India



Linkages with Govt. Bodies - Other Ministries/Depts./Organizations



Cooperation with ICAR for increased productivity & sustainability of agriculture





Cooperation with Min. of AYUSH for research and education in traditional as well as integrative medicine

Cooperation with Indian Navy for joint R&D aimed at indigenisation and self-reliance in advanced technologies for the Navy

Linkages with Industry Associations and Technology Transfer Organizations



CSIR - CII Cooperation

Boost to indigenous technology development and deployment, with relevant linkage to Line Ministries/State Governments



Re-invigorating CSIR-NRDC Cooperation

CSIR-NRDC MoA for enhancing commercialization of CSIR Technologies, Products and Know-how

CSIR-Industry (Including MSMEs) Meets

Conducted/Being Conducted by all CSIR Laboratories



Reaching out to International Partners

India Africa Cooperation



MIDI Ethiopia – Implementing Twinning Programme



Joint TB Research with Janssen (Johnson & Johnson)



CSIR Integrated Skill Initiative





- Target 12,000 trainees
- Launch 45 programmes
- Industry Linked program 20-30%
- International Skilling
- 3% may be Technoprenuers

2018-19

- Target 18,000 trainees
- Industry Linked program 30-40%
- International Skilling
- 5% may be Technoprenuers

- Leather process Technology
- Paints & coatings for corrosion protection
- Electroplating & Metal Finishing
- Lead Acid Battery maintenance
- Glass Beaded Jewellery / Blue Pottery
- Target 22,000 trainees

2019-20

- Industry linked programmes 40- 50%
- 7% may be technoprene urs

- > Scientific Social Responsibility
- > 100,000 Skilling/ training in next 4/5 years



2016-17Launch Skill

Initiative

- Target 6000 trainees
- Align CSIR activities with National Mission

Enhancing Visibility and Awareness – Brand CSIR

CSIR achievements showcased at several major events since CSIR Foundation

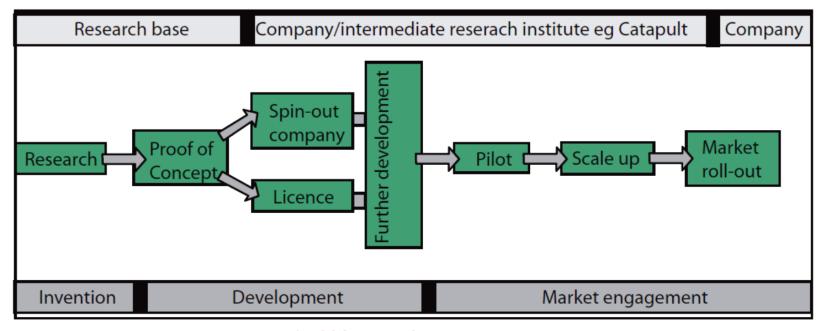
Day – 26 September 2016



Many more scheduled all across the country, including major cities

Emerging Paradigm

UK: Greater amounts of proof of concept funding and engaging the research base with the innovation agenda



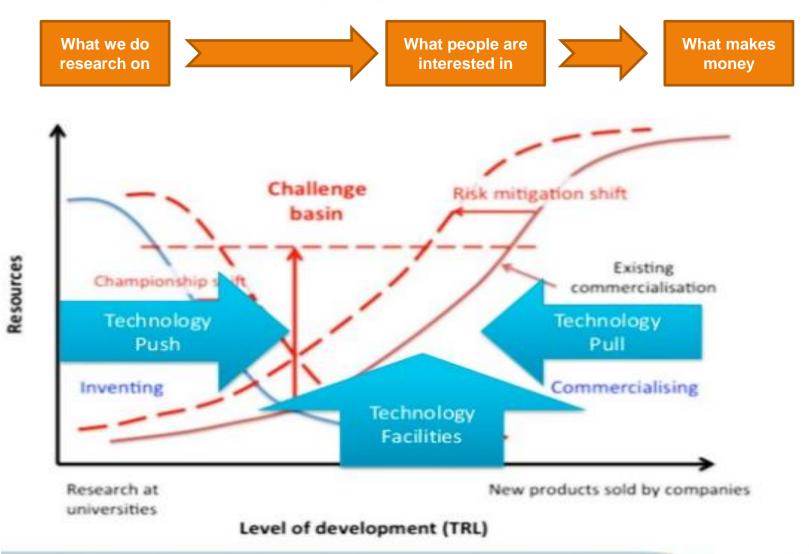
Research base covers people, facilities and intellectual property

"We ask the Government to confirm to us that they will not seek to push the Catapults to generate revenue but instead allow them to grow slowly and organically with a focus on developing the necessary capabilities to support innovation"

Science and Technology Committee

appointed by the House of Commons to examine the expenditure, administration and policy of the Government Office for Science and associated public bodies

CSIRO: Bridging the 'Valley of Death'





Study from Finland – Incubation/Innovation Centres 4% of innovative ideas generated by science Commercialization takes up to 10 years Science & **Applied R&D** for **Business Education** Research **Business Development Business** (relations to partners, customers, market demand) 96% of ideas comes from

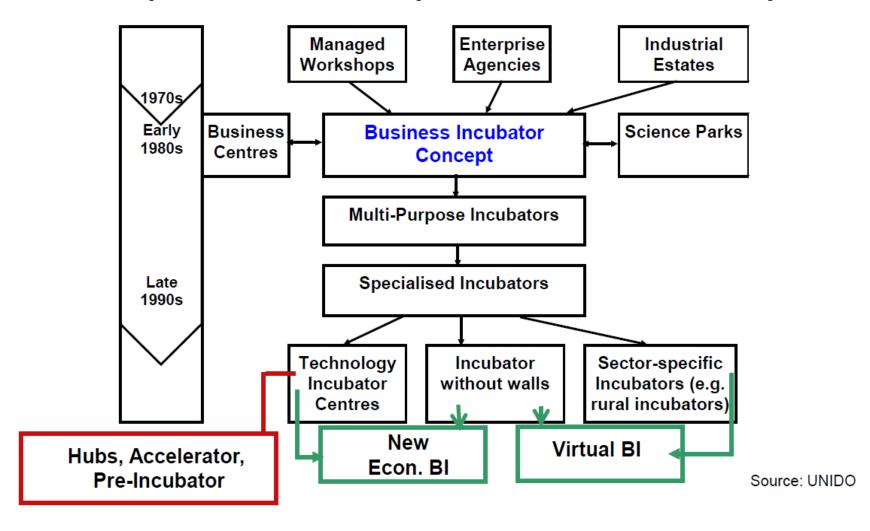
Source: Creating world innovation centres, Skolkovo Summit of Innovation Economy Creators, Mervi Käki, Inno|Praxis International Ltd..

business and can be

commercialized in 2 years

Business Incubators - Structure

Development of the concept in US + Western - Europe



Source: Business incubators in the framework of local development, Introduction into the system of Business Incubation, Belgrade 2.4.2015, Expert for GIZ: Franz Dietrich

Technology Transfer With Express Licensing

Federal Laboratory Consortium for Technology Transfer

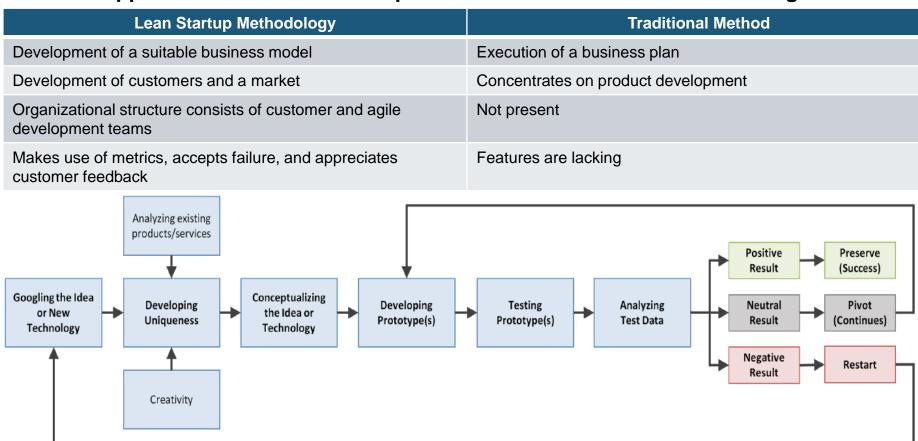
- Promising technology developed, but not fully exploited and matured for a period of time - potential candidate for express licensing
- Making underused technologies available for benefit of everyone
- Air Force Research Laboratory (AFRL) retains the rights to use the matured technology for the benefit of military applications

- List of existing lab-developed technology
- Pre-negotiated terms and pricing
- Easy application followed by agreement for nonexclusive, partially exclusive, or exclusive rights to the technology

Facilitating Cross-flow of Technology

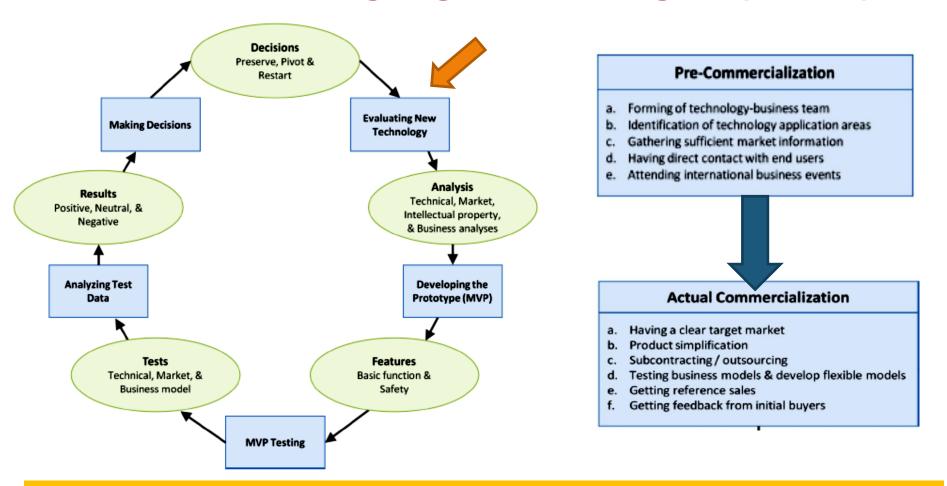
Lean Commercialization: A New Framework for Commercializing High Technologies

Application of the lean startup to the commercialization of technologies



Iterative execution of the build-measure-learn loop targeting at testing and validating a 'minimum viable product'

Lean Commercialization: A New Framework for Commercializing High Technologies (contd.)



Advocates failing quickly, learning lessons, and thinking about the way forward; Designed to reduce waste, minimize resource use, improve the utilization of a business opportunity, and create a sustainable business or help grow an existing business

Nurturing a healthy culture of technology transfer and commercialization at CSIR...

- Balancing reactive vs. proactive R&D
 - Assessing stakeholder needs and markets to identify potential value of lab inventions/ technologies, users and delivery modes
 - Stage-gated R&D with SMART Objectives: Specific, Measurable, Achievable, Realistic, Time Bound
- Developing lab-specific strategic roadmap that includes its business model
 - Flow of funds including ECF; Open or commercial license; sale or assignment; non-exclusive or limited exclusivity or exclusive; premia & royalty terms; etc.
- Periodic monitoring and appraisals
 - Assessing technologies/inventions to validate claims including TRLs and defining the uniqueness and novelty; GO – NO GO
- Selecting an appropriate IP protection strategy, as per needs
 - Strategic assessment of IP in force, and plan for portfolio creation (back-up and follow-on)
- Establishing responsive business structures and processes

Thank You